# **REVISED - BID RESPONSE PACKET** 710-24-058

>

### **BID SIGNATURE PAGE**

Type or Print the following information.

PROSPECTIVE CONTRACTOR'S INFORMATION							
Company:	ContactWorks, LLC						
Address:	6602 Lakewood Point Cove						
City:	Austin		State: Texa	s		Zip Code:	78750
Business Designation:	□ Individual     □ Sole Proprietorship     □ Public Service Corp       □ Partnership     ☑ Corporation     □ Nonprofit						
Minority and Women-Owned Designation*:	Image: Not Applicable       Image: American Indian       Image: Service-Disabled Veteran         Image: African American       Image: Hispanic American       Image: Women-Owned         Image: Asian American       Image: Pacific Islander American       Image: Women-Owned						
	AR Certification #:			,		Owned Busine	ess Policy
	PROSPECTIV Provide contact infor		FOR CONTAC used for bid solu			tters.	
Contact Person:	Thomas Sultenfuss		Title:		President	t	
Phone:	512-663-4576		Alternate Pho	one:			
Email:	tsultenfuss@contactworks.us						
	CON	FIRMATION	OF REDACTED	О СОРҮ			
<ul> <li>YES, a redacted copy of submission documents is enclosed.</li> <li>NO, a redacted copy of submission documents is <u>not</u> enclosed. I understand a full copy of non-redacted submission documents will be released if requested.</li> <li>Note: If a redacted copy of the submission documents is not provided with Prospective Contractor's Response Packet and neither box is checked, a copy of the non-redacted documents, with the exception of financial data (other than pricing), will be released in response to any request made under the Arkansas Freedom of Information Act (FOIA). See Bid Solicitation for additional information.</li> </ul>							
ILLEGAL IMMIGRANT CONFIRMATION							
By signing and submitting a response to this <i>Bid Solicitation</i> , Prospective Contractor agrees and certifies that they do not employ or contract with illegal immigrants. If selected, Prospective Contractor certifies that it will not employ or contract with illegal immigrants during the aggregate term of a contract.							
ISRAEL BOYCOTT RESTRICTION CONFIRMATION							
By checking the box below, Prospective Contractor agrees and certifies that it does not boycott Israel, and if selected, will not boycott Israel during the aggregate term of the contract.							
An official authorized to bind Prospective Contractor to a resultant contract must sign below.							
The signature below signifies agreement that any exception that conflicts with a Requirement of this <i>Bid Solicitation</i> will cause Prospective Contractor's bid to be disqualified:							
Authorized Signat	ure: Tom Jul	topo	,	Title:	President		
Printed/Typed Nar	ne: Thomas Sultenfuss	U <sup>-</sup>		Date:	May 28, 2	2024	

### SECTIONS 1 - 4 VENDOR AGREEMENT AND COMPLIANCE

- Any requested exceptions to items in this section which are <u>NON-mandatory</u> must be declared below or as an attachment to this page. Vendor must clearly explain the requested exception and should label the request to reference the specific solicitation item number to which the exception applies.
- Exceptions to Requirements shall cause Vendor's proposal to be disqualified.

NO EXCEPTIONS

By signing below, Vendor agrees to and **shall** fully comply with all requirements as shown in the bid solicitation.

Vendor Name:	ContactWorks, LLC	Date:	May 28, 2024
Signature:	Tom Satterns	Title:	President
Printed Name:	Thomas Sultenfuss		

### **PROPOSED SUBCONTRACTORS FORM**

• **Do not** include additional information relating to subcontractors on this form or as an attachment to this form.

# PROSPECTIVE CONTRACTOR PROPOSES TO USE THE FOLLOWING SUBCONTRACTOR(S) TO PROVIDE SERVICES.

Type or Print the following information

Subcontractor's Company Name	Street Address	City, State, ZIP		
Communication Service for the Deaf	2028 E Ben White Blvd, #240-5250	Austin, Texas 78741		

### □ PROSPECTIVE CONTRACTOR DOES NOT PROPOSE TO USE SUBCONTRACTORS TO PERFORM SERVICES.

### **MINIMUM QUALIFICATIONS**

• As outlined in Section 2.3 Minimum Qualifications in the solicitation document, please provide the number of operators available and the corresponding shift.

Shift	Number of Operators
Day Shift 1 - (M - F) [7a - 4p]	1
Day Shift 2 - (M - F) [8a - 5p]	2
Day Shift 3 - (M - F) [9a -6p]	1
Day Shift 4 - (M - F) [10a - 7p]	1
Evening Shift 1 - (M-F) [12p - 9p]	1
Evening Shift 2 - (M-F) [5p -10p]	2
Overnight Weekday - (M - Thur) [ 9p - 8a]	3
Weekend Day Shift 1 - (Sat & Sun) [8a - 5p]	1
Weekend Day Shift 2 - (Sat & Sun) [8a - 9p]	1
Weekend Day Shift 3 - (Sat & Sun) [10a - 11p]	1
Weekend Afternoon Shift 1 - (Sat & Sun) [5p - 9p]	1
Weekend Overnight Shift 1 - (Fri - Sun) [9p - 8a]	2
Overnight Weekend Shift 2 - (Fri - Sun) [11p - 10a]	1

By signing below, Vendor agrees to and **shall** fully comply with all requirements as shown in the bid solicitation.

Vendor Name:	ContactWorks, LLC	Date:	May 27, 2024
Signature:	Ton Suttendes	Title:	President
Printed Name:	Thomas Sultenfuss		

## **DOCUMENTATION CHECKLIST**

As outlined in Section 2.3 Minimum Qualifications in the solicitation document, please provide the following:

- Active registration from the Arkansas Secretary of State's Office, or other state approved documentation
- Official Bid Price Sheet
- All documents provided in the Bid Response Packet
- Copy of Vendor's Equal Opportunity Policy
- Signed Addenda, if applicable
- EO 98-04 Disclosure Form (Attachment A)

**CONTRACT AND GRANT DISCLOSURE AND CERTIFICATION FORM** Failure to complete all of the following information may result in a delay in obtaining a contract, lease, purchase agreement, or grant award with any Arkansas State Agency.

SUBCONTRACTOR: SUBCON	TRACTOR N	IAME:							
TAXPAYER ID NAME: Contact	tWorks,	LLC				IS THIS FOR: Goods?	Services?	Both?	
YOUR LAST NAME: Sultenfu	SS		FIRST NAME T	homas			M.I.: G		
ADDRESS: 6602 Lakewood	Point (	Cove							
сıту: Austin			state: TX		ZIP COD	)E:	78750	<sub>country:</sub> U	SA
			XTENDING, AMENDING, ANSAS STATE AGENCY						<u>:NT,</u>
			FOR	IND	IVII	DUALS*			
Indicate below if: you, your spous Member, or State Employee:	se or the I	prother, s	sister, parent, or child of you or your	spouse <i>is</i> a	a current or	former: member of the Gen	eral Assembly, Constit	tutional Officer, S	tate Board or Commission
Position Held	Mar	k (√)	Name of Position of Job Held [senator, representative, name of	For How Long?		What is the person(s) name and how are they related to you? [i.e., Jane Q. Public, spouse, John Q. Public, Jr., child, etc.]			
	Current	Former	board/ commission, data entry, etc.]	From MM/YY	To MM/YY	Persor	n's Name(s)		Relation
General Assembly									
Constitutional Officer									
State Board or Commission Member									
State Employee									
None of the above applies									
			FOR AN E	ΓΙΤΝ	гγ (	BUSINESS	; ) *		
Officer, State Board or Commission	on Membe	er, State	nt or former, hold any position of cor Employee, or the spouse, brother, s ans the power to direct the purchas	ister, parer	it, or child o	of a member of the General A	ssembly, Constitution	er of the Genera al Officer, State E	I Assembly, Constitutional Board or Commission
Position Held	Mar	k (√)	Name of Position of Job Held [senator, representative, name of	For Hov	v Long?	What is the person(s) na wh	me and what is his/her at is his/her position o		
1 USHION FICIU	Current	Former	board/commission, data entry, etc.]	From MM/YY	To MM/YY	Person's N	ame(s)	Ownership Interest (%)	Position of Control
General Assembly									
Constitutional Officer									
State Board or Commission Member									
State Employee									
None of the above appli	es								<u> </u>

<u>Failure to make any disclosure required by Governor's Executive Order 98-04, or any violation of any rule, regulation, or policy adopted pursuant to</u> that Order, shall be a material breach of the terms of this contract. Any contractor, whether an individual or entity, who fails to make the required disclosure or who violates any rule, regulation, or policy shall be subject to all legal remedies available to the agency.

#### As an additional condition of obtaining, extending, amending, or renewing a contract with a *state agency* I agree as follows:

- 1. Prior to entering into any agreement with any subcontractor, prior or subsequent to the contract date, I will require the subcontractor to complete a **CONTRACT AND GRANT DISCLOSURE AND CERTIFICATION FORM**. Subcontractor shall mean any person or entity with whom I enter an agreement whereby I assign or otherwise delegate to the person or entity, for consideration, all, or any part, of the performance required of me under the terms of my contract with the state agency.
- 2. I will include the following language as a part of any agreement with a subcontractor:

Failure to make any disclosure required by Governor's Executive Order 98-04, or any violation of any rule, regulation, or policy adopted pursuant to that Order, shall be a material breach of the terms of this subcontract. The party who fails to make the required disclosure or who violates any rule, regulation, or policy shall be subject to all legal remedies available to the contractor.

3. No later than ten (10) days after entering into any agreement with a subcontractor, whether prior or subsequent to the contract date, I will mail a copy of the **CONTRACT AND GRANT DISCLOSURE AND CERTIFICATION FORM** completed by the subcontractor and a statement containing the dollar amount of the subcontract to the state agency.

I certify under penalty of perjury, to the best of my knowledge and belief, all of the above information is true and correct and that I agree to the subcontractor disclosure conditions stated herein.						
Signature Tom Sultan	Title President	Date2024				
Vendor Contact Person Thomas Sultenfuss	Title_President	Phone No. <u>512-663-457</u> 6				
Agency use only Agency Agency NumberName	Agency Contact Contact PersonPhone No	Contract o or Grant No				

Attachment I Client History Form Telephone Answering Services IFB # 710-24-058

### Attachment I Telephone Answering Services

*Instructions:* This form is intended to help the State gain a more complete understanding of each Respondent's Telephone Answering Services' experience. This form **must** be complete and accurate.

The State reserves the right to verify the accuracy of these answers by contacting any of the listed clients, and all applicable clients **must** be listed. Omission of a client will constitute a failure to complete this form.

For purposes of this form, the "client" is not an individual but the entity which held the contract. By way of explanation, in the Contract resulting from this IFB, Arkansas's DHS will be the client. For each listed client, Respondents may (but are not required to) provide the contact information for a person at the client entity who is knowledgeable of the named project. The State reserves the right to contact the listed individual or another person at the listed client.

The boxes below each prompt will expand if necessary. The form **must** be signed (please see the final page) by the same signatory who signed the *Proposal Signature Page*.

 Please list at least two (2) clients where you (the prime contractor only) served as the prime contractor for operating as a telephone answering services vendor. For each client, please specify the organization/agency/division, not just the state or political subdivision. Please briefly describe the scope of the contract, duration of services provided, location, and client contact information. If there are no contracts which meet this definition, please state "none."

SEE NEXT PAGE

#### **ContactWorks References**

#### TengoInternet

Their business: internet services via WiFi for the hospitality industry. Services provided: 24x7 customer service and technical support. Period of performance: 2010 to present. Channels: calls, email Location: Austin, TX Key contact: Paul Cano (210) 441-2963

#### Audi on Demand

Their business: Audi car rental by Audi of America. Services provided: Customer service. Period of performance: May 2016 to present. Channels: Calls, chat, email, text, social media. Location: Austin, TX Key contact: Peter Benavides, Sr. Support Manager (855)777-4785

### **CTS Mobility**

Their business: Communication products for business. Services provided: Various support projects over a 15-year relationship.

- Customer service
- Dispatching / logistics
- Technical support

Period of performance: 2008 to present. Channels: calls, email, chat Location: Austin, TX Key contact: Dan Hurd (512)657-2894

Authorized Signature:	Tom Sultenfor	President
-	Use Ink Only.	
Printed/Typed Name:	Thomas Sultenfuss	_ Date:May 28, 2024

#### State of Arkansas DEPARTMENT OF HUMAN SERVICES 700 South Main Street P.O. Box 1437 / Slot W345 Little Rock, AR 72203

#### **ADDENDUM 1**

TO: All Addressed Vendors FROM: Office of Procurement DATE: May 21, 2024 SUBJECT: Telephone Answering Services (710-24-058)

The following change(s) to the above referenced IFB have been made as designated below:

- \_\_\_ X \_\_Change of specification(s)
- X\_Additional specification(s)
- \_\_\_\_ Change of bid opening date and time
- Cancellation of bid
- <u>X</u>Other

#### ADDITIONAL SPECIFICATIONS

- <u>Section 2.2 add the following:</u> The Contractor will not be responsible for resolving caller concerns but will be responsible for documenting the information into the web-based link and transferring the information to Adult Protective Services.
- Section 2.4.B.3 add the following:
  - 3. The Contractor **shall** be responsible for all equipment, supplies, and materials needed to provide telephone answering services.
  - 4. DHS will provide mandatory training on the script and the web-based link for data entry. Each operator must attend this mandatory training. Training, meetings, and discussions between DHS and Contractor will be virtual.

#### • Section 2.4.C.3 add the following:

- The maximum wait or hold time for calls **must** be less than (2) two minutes.
- The entire inbound or outbound call **must** be recorded. The recordings **must** be maintained for at least (5) five years.
- The requirements of recording and storage for non-phone communications **must** be maintained for at least (5) five years.
- <u>Section 2.5.H -add the following:</u>
   <u>The Contractor **must** obtain the Alleged Victim's, Alleged Offender's and Reporter's information for call.
  </u>

#### CHANGE OF SPECIFICATIONS

 <u>Section 2.3.C</u> - remove and replace with the following: Contractor **must** have a minimum of three (3) operators available at all times. For verification purposes, Prospective Contractor **must** provide the number of operators available and the corresponding shift on page five (5) of the Response Packet. Vendor **shall** be responsible for determining the qualification of each employee.

#### Section 2.4.C.8.a - remove and replace with the following:

Each month, DHS will sample up to 10% of calls for quality control purposes. A low error rate is defined as less than five percent of the sample is deemed as failed calls.

#### OTHER

- Official Bid Price Sheet: remove and replace with the Revised Official Bid Price Sheet.
- <u>Response Packet:</u> remove and replace with the Revised Response Packet.
- <u>Call Logs A-F:</u> add Call Logs A-F for informational purposes only.

The specifications by virtue of this addendum become a permanent addition to the above referenced IFB. Failure to return this signed addendum may result in rejection of your proposal.

If you have any questions, please contact: Arnetia Dean, DHS.OP.Solicitations@dhs.arkansas.gov or via phone at 501-683-5969.

May 28, 2024 Vendor Signature Date ContactWorks, LLC

Company

# contactworks

### Equal Employment Opportunity Policy

ContactWorks is an equal opportunity employer and makes employment decisions on the basis of merit. We want to have the best available people in every job. Company policy prohibits discrimination based on race, color, creed, gender, religion, marital status, registered domestic partner status, age, national origin or ancestry, physical or mental disability, medical condition, sexual orientation, or any other consideration prohibited by federal, state or local laws. It also prohibits discrimination based on the perception that anyone has any of those characteristics or is associated with a person who has or is perceived as having any of those characteristics. All such discrimination is prohibited.

ContactWorks is committed to compliance with all applicable laws providing equal employment opportunities. This commitment applies to all persons involved in company operations and prohibits discrimination by any employee of ContactWorks including managers and coworkers.